

One's health and well-being are influenced by many different things, including lifestyle, family history, emotional health, and nutrition/eating habits. Please complete the following questionnaire to the best of your ability to give us an overall view of your general lifestyle and health habits.

New Patient Assessment Form

First Name	Middle Name	Last Name			
Address	City	State Zip			
Please indicate your prefe	erred method of conta	ct (Please circle): home work cell emai			
Home Phone ()		Birth Date/ Age			
Work Phone ()		Email Address:			
Cell Phone ()		Height'" Weight Sex			
		Blood Type (Please circle): A/ AB/ B/ O/ Unl			
Occupation		Marital Status			
Do you have children?	Yes No	Age of children			
Are you pregnant? Yes	No Due date				
With whom do you live?	(Include children, pare	ents, relatives, and/or friends; ages)			
Example: Sarah, age 7, si	ster 				
Primary Care Provider		Date of last physical exam			
Other doctors or practition	oners you see				
Would you like to receive	e email notifications re	egarding how to live healthy?			
If yes, please sign					

Past Medical and Surgical History

Please indicate whether you or your relatives* have been diagnosed with any of the following diseases or symptoms (specify which relative and date of diagnosis) *Relatives include: parents, grandparents, siblings.

Illness/Disease/Symptom	Self:	Relative:	Describe/Specify
	Age Diagnosed	Age Diagnosed	
Allergies (specify type of allergy)			
Anemia			
Anxiety or Panic Attacks			
Arthritis (osteoarthritis or rheumatoid)			
Asthma			
Autoimmune conditions (specific type)			
Bronchitis			
Cancer			
Chronic Fatigue Syndrome			
Crohn's Disease or Ulcerative Colitis			
Depression			
Diabetes (specify: Type I, II, Prediabetes,			
Gestational)			
Dry / Itchy skin, Rashes, Dermatitis			
Eczema			
Emphysema			
Epilepsy, Convulsions, or Seizures			
Eye Disease (specify)			
Fibromyalgia			
Food Allergies or Sensitivities			
Fungal Infection (athlete's foot,			
ringworm, other)			
Gallbladder Disease/Gallstones (specify)			
Grout			
Heart Attack/Angina			
Heartburn			
Heart Disease (specify)			
Hepatitis			
High blood fats (cholesterol, triglycerides)			
High blood pressure (hypertension)			
Hypoglycemia (low blood sugar)			
Intestinal Disease (specify)			
Inflammatory Bowel Disease (Crohn's or			
Ulcerative Colitis)			
Irritable Bowel Syndrome			
Kidney Disease/failure or Kidney stone			
Lung Disease (specify)			
Liver Disease			
Mononucleosis			

Illness/Disease/Symptom	Self:	Relative:	Describe/Specify
	Age Diagnosed	Age Diagnosed	
Osteoporosis			
PMS			
Polycystic Ovarian Syndrome			
Pneumonia			
Prostate Problems			
Psychiatric Conditions			
Seizures or Epilepsy			
Sinusitis			
Sleep apnea			
Stroke			
Thyroid Disease (hypo- or hyperthyroid)			
Urinary Tract Infection			
Other (describe)			
Injuries	Age	Desc	cribe/Specify
Back injury			
Broken (specify)			
Head injury			
Neck injury			
Other (describe)			
Diagnostic Studies	Age at study	Desc	cribe/Specify
Barium Enema			
Bone Scan			
CAT Scan: abdomen, brain, spine (specify)			
Chest X-ray			
Colonoscopy or Sigmoidoscopy (specify)			
EKG			
Liver Scan			
NMR/MRI			
Upper GI Series			
Other (describe)			
Operations	Age at operation	Desc	cribe/Specify
Dental surgery			
Gall Bladder			
Hernia			
Hysterectomy			
Tonsillectomy			
Other (describe)			

Medication, Supplement, and Antibiotic Intake

Please provide the names of any medications, supplements and/or antibiotics <u>and</u> the dosage you are currently taking.

Medication/Supplement/ Antibiotic	Dose	Units	Frequency	Start Date	Stop Date
Example: One-a-Day (brand) Men's Multivitamin	1200	Mg	Daily	08/12/2007	Current

Are you allergic to any medications?	Yes	No	Please list:
,			

<u>Lifestyle:</u> Social support and readiness for change

Physical activity: Using the table, please describe your physical activity

Activity	Type/Intensity (low/moderate/high)	# of Days per Week	Duration (minutes)
Stretching/Yoga	(low/moderate/mgn/		
Stretching/ roga			
Cardio/Aerobics			
(walking, jogging, biking, etc.)			
Strength-training			
(weight lifting, pilates, some yoga)			
Sports or Leisure			
Other (specify/describe)			_

Other (specify/describe)
Does anything limit you from being physically active?
Indicate daily stressors and rate the level of stress from 1 (extremely low) to 10 (extremely high)
Work Family Social Financial Health Other
What helps you unwind?
On average, how many hours of sleep do you get? Weekdays Weekends
Do you smoke (please circle)? Never In the past Currently How long?
Alcohol use: Never In the past Currently Type/amount/frequency
Drug use: Never In the past Currently Prefer not to discuss Type/frequency
Weight History
Would you like to weight today (please circle)? Yes No
Height" Weight Desired body weight
Highest adult weight When? Weight 1 year ago
Have you had any recent changes in your weight that you are concerned about (please circle)? Yes No
If yes, please explain:

Diet History:

If I could change three things about my health and nutritional habits, they 1	would be	e: 			
2.					
2					
3					
In the past, I have tried the following techniques, diets, behaviors, etc. to 1	each my	nutrit	ion go	als	
On a scale of 1 (not willing) to 5 (very willing), please indicate your reading following:	ess/willin	gness	to do 1	the	
To improve your health, how ready/willing are you to:	1	2	3	4	5
Significantly modify your diet					
Take nutritional supplements each day					
Keep a record of everything you eat each day					
Modify your lifestyle (ex: work demands, sleep habits, physical activity)					
Practice relaxation techniques					
Engage in regular exercise/physical activity					
Have periodic lab tests to assess your progress					
Do you follow any special diet or have diet restrictions or limitations for ar	ny reason	(heal	th, cul	tural,	
religious or other)? Yes No If so, please describe					
Please list any food allergies, sensitivities or intolerances					
Who prepares the majority of your meals? Who shops	for food?	?			
Where do you shop for food?					
What percent of the foods you eat are whole% organic% convenience%					
If you do, how much time do you spend cooking/preparing meals each day	ı?				
Please indicate the materials you use for cooking and food storage (please	circle):				
Plastic Glass Aluminum Styrofoam					
tainless Steel Cast-iron Teflon/non-stick Ceramic					
Do you find cooking difficult? Yes No Please describe					

Breakfast Lu	nch Dinner/Su	pper Snacks (time)
The nutrition/eating hal	bits that are most chall	enging for me:
The nutrition/eating hal	oits that I am most plea	ased with:
Food cravings:		
Food dislikes:		
Eating Style: Based	on how you eat on a re	egular basis, please circle all of the following that apply:
Fast eater	,	Family member(s) have different tastes
Erratic eater		Love to eat
Emotional eater (stresse	ed, bored, sat, etc.)	Eat too much
Late night-eater		Eat because I have to
Time constraints		Negative relationship with food
Dislike "healthy" food		Struggle with eating issues
Travel frequently		Confused about food/nutrition
Do not plan meals/men	u	Frequently eat fast food
Rely on convenience ite	ms	Poor snack choices
The food/nutrition ques	tions that I would like	to ask are:

<u>Other</u>

5 Whys for Exercise: This is a	n exercise we use to help you discover why you truly want to be healthier.
Why have you decided to see	ek out a fitness/nutrition professional?
Why is that important to you	ı?
Why is that important to you	ı?
Why is that important to you	ı?
	ı?
List any injuries/hospitalizati	ions in the last 5 years:
	Ir Appointment Cancellation Required b has a 24-hour cancellation/rescheduling policy. If you miss your appointment,
_	pintment with less that 24 hours' notice, you will be charged for the visit in full.
	includes personal training and nutritional counseling sessions.
Tha	nk you for understanding and your cooperation.
lcompletely.	have seen and read the Cancelation Policy below and understand it
Please sign:	Date:
	have seen and read the <u>HIPPA</u> from and understand it completely.
(This will be shown when you Please sign:	,
ricase sigii	Date:
	have seen and read the WPL Guidelines from and understand it completely.
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Please sign:	Date: